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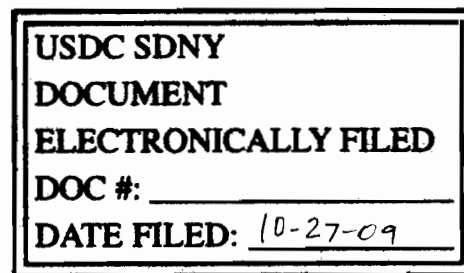
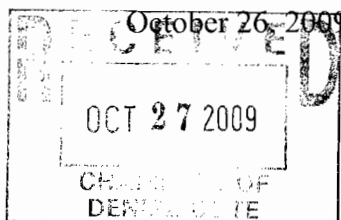
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BENSON D. WONG
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2 ADMITTED IN CALIFORNIA
3 ALSO ADMITTED IN ARIZONA
4 ALSO ADMITTED IN CALIFORNIA
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12 ALSO ADMITTED IN OREGON
13 ALSO ADMITTED IN OHIO
14 ALSO ADMITTED IN WASHINGTON, D.C
15 ALSO ADMITTED IN WISCONSIN
16 NOT ADMITTED IN WASHINGTON
17 OF COUNSEL

VIA FEDEX

Honorable Denise Cote
United States District Judge
United States District Court for the Southern District of New York
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street, Room 1040
New York, NY 10007-1312



MEMO ENDORSED

Re: In re JPMorgan Chase Cash Balance Litigation, No. 06-cv-0734 (DLC)(THK);
Bilello v. JPMorgan Chase Retirement Plan, et al., No. 07-cv-7379 DLC (THK)

Dear Judge Cote:

Plaintiffs write to advise the Court that with the guidance of Magistrate Judge Katz, the parties have reached an agreement in principle to resolve all claims in the above-referenced related actions.

As we discussed with Magistrate Judge Katz, a few details will take more time to fully resolve. The parties have agreed to a structure to work out these remaining details, and expect to enter into a settlement term sheet, or memorandum of understanding, in the next few days. Together with working out the remaining details, the parties anticipate entering into a full settlement agreement within a reasonable period thereafter.

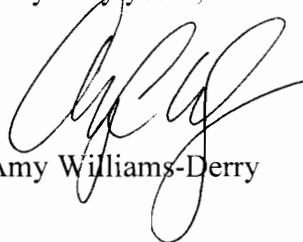
In light of these developments, the parties request that the Court stay both pending actions until the parties have fully executed a settlement stipulation reflecting the terms of their agreement. Thereafter, the parties will jointly be seeking to enter into a settlement approval process pursuant to Fed. R. Civ. P. 23(e).

Honorable Denise Cote
October 26, 2009
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KELLER ROHRBACK L.L.P.

We are of course available to answer any questions the Court may have.

Very truly yours,



Amy Williams-Derry

AWD:mkj

cc: Magistrate Judge Katz
All Counsel of Record

*Both actions are stayed, pending
a status report from the
parties due November 13, 2009.*

Denise Cote

October 27, 2009